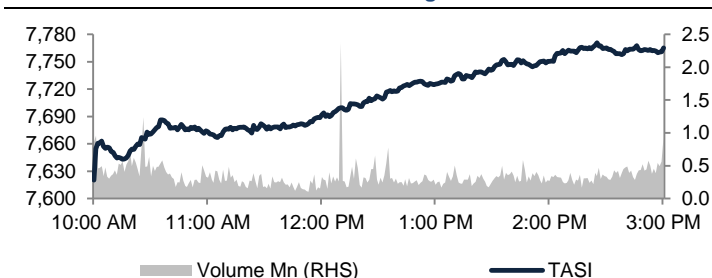


Daily Report

Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,782	7,782	7,643	1.7	(0.6)
NomuC	4,683	4,685	4,542	4.2	68.6

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,326	0.4	9.8	20.2
Materials	4,766	1.3	(9.2)	14.8
Capital Goods	3,816	2.2	(2.2)	-17.0
Commercial Service	4,282	0.9	3.5	18.2
Transportation	3,955	1.8	13.7	23.4
Consumer Durables	3,223	0.4	(12.0)	-77.7
Consumer Services	3,550	1.5	20.5	306.8
Media	8,272	0.3	(18.7)	46.9
Retailing	7,371	0.5	7.4	34.5
Food & Staples	5,996	8.4	0.9	23.7
Food & Beverages	4,069	2.2	4.7	60.9
Healthcare	3,560	2.3	(5.3)	18.6
Pharma & Bio Tech	3,423	0.8	(11.7)	23.9
Banks	7,297	2.2	1.1	13.1
Diversified Financials	3,157	0.5	(9.2)	-25.3
Insurance	4,283	0.9	2.6	81.2
Telecom	6,088	1.5	12.6	31.7
Utilities	4,517	1.0	34.1	234.2
REITs	3,801	(0.0)	4.9	16.6
Real Estate	2,998	0.7	(7.1)	21.7
Software & Services	5,389	0.5	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,713	7,773	7,722	2.39

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	7.2	286.3	309.3
Previous week	12.6	507.0	533.8

Top Gainers

Company	Price	Change%
ALKATHIRI	91.70	10.0
A.OTHAIM	74.80	9.4
SAUDI CERAMICS	28.00	6.7
BSFR	35.50	5.0
SAUDI CABLE	31.70	4.8

Top Losers

Company	Price	Change%
APC	12.58	-2.2
RED SEA	12.66	-1.7
FIPCO	25.90	-1.1
SADAFECO	125.20	-1.1
ALAHLIA	12.18	-1.0

Top Weighted Companies

Company	Price	Change%
Al Rajhi	60.40	1.9
NCB	44.90	4.4
SABIC	88.50	2.5
STC	96.70	1.8
Riyad	21.70	0.9

Major Economic News

- The Dubai Financial Services Authority (DFSA) and the Saudi Arabian Monetary Authority (SAMA) signed a MoU to strengthen cooperation in their supervision of banking and insurance. The MoU will facilitate the exchange of information and oversight of institutions supervised by the respective authorities in KSA and the Dubai International Financial Centre (DIFC). (Source: Argam)

Earnings update (Net Profit) (SAR mn)

Company	Q3-19	Q3-18	Y/Y %	Q2-19	Q/Q %
Saudi Catering	142.0	142.6	(0.4)	117.1	21.3
Arabia Insurance	(16.2)	(3.3)	N.M.	(9.7)	N.M.
Mediterranean & Gulf Ins	5.3	(86.9)	N.M.	4.0	N.M.
CHUBB	9.0	5.2	74.1	3.8	143.2
Alahli Takaful Co.	3.9	4.5	(54.8)	1.5	35.6
Alinma Tokio	(7.3)	(4.7)	N.M.	(10.1)	N.M.
Buruj Cooperative	(9.8)	25.5	N.M.	4.3	N.M.
Bawan Co.	3.3	(4.1)	N.M.	3.0	N.M.
Umm Al-Qura	18.9	(3.9)	N.M.	12.3	N.M.
Banque Saudi Fransi	880	943	(6.7)	804	(11.5)
Eastern Province	36.0	9.0	300.0	32.0	12.5
National Metal Manufacturing	(47.1)	(0.6)	N.M.	(4.1)	N.M.
SABB Takaful Co	(2.7)	(3.3)	N.M.	(5.5)	N.M.
Saudi Arabia Refineries	(0.8)	6.9	N.M.	10.2	N.M.

Major Corporate News

- Musharaka REIT is set to acquire a new real estate property in Riyadh at a total value of SAR 70.0mn, after been assessed by two accredited assessors, the fund manager Musharaka Capital said in a bourse statement. The new property is located in a strategic area, and will be re-rent to the same seller; Saleh Al-Bazai Co. (Source: Argam)
- Saudi Paper Manufacturing Co.'s shareholders approved reducing capital by 62.45% to SAR 92.0mn to offset the accumulated losses through cancelling 15.3mn shares, the company said in a bourse filing. (Source: Argam)

Market Analysis

- The Saudi Stock Exchange increased 1.7% to 7,782.3 on Tuesday. The value traded stood at SAR 2.8bn (down 26.3% over previous day), while the advance-decline ratio stood at 137/39. The parallel market index increased 4.2% to 4,683.4 points. The value traded stood at SAR 42.3mn (up 85.8% over previous day). All sectors in the main market ended in the green. Food & Staples and Healthcare (up 8.4% and 2.3%, respectively) advanced the most.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,688	-0.7	-2.2	6.2
Abu Dhabi (ADX)	5,154	0.9	0.9	4.9
Kuwait (KSE)	4,731	-0.4	-0.6	-0.2
Qatar (QE)	10,304	1.0	1.1	0.0
Oman (MSM)	4,026	0.1	0.7	-6.9
Bahrain (BSE)	1,518	-0.2	-0.3	13.5
Egypt (EGX30)	14,790	1.1	1.6	13.5

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	27,493	0.1	1.7	17.9	19.9
Nasdaq	8,210	0.0	1.6	29.7	26.5
S&P 500	3,075	-0.1	1.2	22.6	21.7
FTSE 100	7,388	0.2	1.9	9.8	15.3
Germany DAX 30	13,149	0.1	2.2	24.5	18.3
France CAC 40	5,847	0.4	2.0	23.6	18.8
Japan Nikkei 225	23,252	1.8	1.4	16.2	16.6
Hong Kong Hang Seng	27,683	0.5	2.9	7.1	10.9
China Shanghai Composite	2,992	0.5	2.1	20.0	12.0
Australia ASX 200	6,697	0.2	0.5	18.6	17.2
India Sensex	40,248	-0.1	0.3	11.6	22.5

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	65.1	1.3	4.4	20.1
Brent Crude (\$/bbl)	63.0	1.3	4.5	17.0
Texas crude (\$/bbl)	57.0	1.3	5.6	26.3
Natural Gas (\$/mmbtu)	2.86	1.5	8.7	-2.7
Gold (\$/oz)	1,484	-1.7	-1.9	15.7
Silver (\$/oz)	17.6	-2.5	-3.0	13.6
Steel (\$/ton)	502	0.0	0.8	-30.4
Iron Ore (CNY/MT)	690	0.9	2.3	27.6
Wheat (\$/bu)	515	1.1	1.3	2.4
Corn (\$/bu)	382	-0.4	-2.1	1.8
Sugar (\$/lb)	12.7	1.6	1.8	5.7
SMP* (EUR/MT)	2,450	0.0	0.5	35.4

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	1.908	0.0	0.6	-89.9
Saudi Arabia (SAIBOR)	2.230	0.6	-0.6	-74.5
UAE (EIBOR)	2.172	0.4	9.5	-66.5
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.308	-2.3	-28.3	-59.8
Bahrain (BHIBOR)	2.783	0.0	-3.3	-116.7

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 06, 2019

Regional and International Markets

- Among other regional markets, Dubai decreased 0.7%, while Abu Dhabi increased 0.9%. Kuwait and Bahrain decreased 0.4% and 0.2%, respectively, while Qatar, Oman and Egypt increased 1.0%, 0.1% and 1.1%, respectively.
- The US PMI Services Index declined to 50.6 in October (consensus: 51.0) from 50.9 in September in October and is at three-year low. Backlogs also decreased and employment in the sample declined at the sharpest rate in 10 years. (Source: Econoday)
- According to the US Redbook, same store sales increased 5.5% in the week ended November 02, compared with 4.5% in the prior week. The prior weakness compares with 5% and 6% growth rates in September and does not represent a favourable indication for retail sales report for next week. (Source: Econoday)
- Oil prices rose by 1.3% to a six-week high on Tuesday as investors remained hopeful that the US and China would sign a trade deal shortly.
- Gold prices fell 1.7% on Tuesday as more investors abandoned safe havens to take up risk amid the non-stop chorus of a probable US-China trade deal.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	98.0	0.5	0.6	1.9
Euro	1.11	-0.5	-0.7	-3.4
Japanese Yen	109.2	0.5	1.0	-0.4
Sterling Pound	1.29	0.0	-0.4	1.0
Chinese Yuan	7.01	-0.3	-0.4	1.9
Indian Rupee	70.8	0.0	-0.3	1.7
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	-0.1	0.0	0.0
Omani Rial	0.38	-0.1	-0.1	0.0
Bahraini Dinar	0.38	0.0	0.0	0.1
Egyptian Pound	16.1	0.0	-0.1	-10.0

Corporate Calendar

Date	Company	Event
06 th Nov	Advanced	Cash Dividend Distribution
10 th Nov	Nama Chemicals	EGM
12 th Nov	SCC	EGM
12 th Nov	Bupa Arabia	EGM
19 th Nov	STC	Cash Dividend Distribution
21 st Nov	Zahrat Al Waha	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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